Fill in this information to identify the case:	
Debtor name New Trinity Coal Incorporated	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF WEST VIRGINIA	
Case number (if known) 2:19-bk-20088	
	Check if this is an amended filing

## Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

mmary of Assets and Liabilities for Non-Individuals		12/15
Summary of Assets		
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. <b>Real property:</b> Copy line 88 from S <i>chedule A/B</i>	\$	0.00
1b. <b>Total personal property</b> : Copy line 91A from <i>Schedule A/B</i>	\$	118,360,320.35
1c. <b>Total of all property</b> : Copy line 92 from <i>Schedule A/B</i>	\$	118,360,320.35
2: Summary of Liabilities		
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	151,867,886.58
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	828,045.01
3b. Total amount of claims of nonpriority amount of unsecured claims:  Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$	902,101.81
Total liabilities	\$	153,598,033.40
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)  1a. Real property:     Copy line 88 from Schedule A/B	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)  1a. Real property:     Copy line 88 from Schedule A/B

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Fill in this information to identify the case:	
Debtor name New Trinity Coal Incorporated	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF WEST VIRGINIA	
Case number (if known) 2:19-bk-20088	
	☐ Check if this is an amended filing

#### Official Form 206A/B

#### Schedule A/B: Assets - Real and Personal Property

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

the d addit For l sche	ebtor's ional sh Part 1 th dule or	name and case number (if know leet is attached, include the amo lrough Part 11, list each asset u depreciation schedule, that give	more space is needed, attach a separate sheet (n). Also identify the form and line number to wounts from the attachment in the total for the pender the appropriate category or attach separates the details for each asset in a particular cate is secured claims. See the instructions to understack is secured claims.	hich the additional informa ertinent part. te supporting schedules, s gory. List each asset only	ation applies. If an uch as a fixed asset once. In valuing the
Part	1:	Cash and cash equivalents		stand the terms used in the	3 IOIRI.
l. Do	es the d	lebtor have any cash or cash eq	uivalents?		
		to Part 2.			
		in the information below.  r cash equivalents owned or co	ntrolled by the debtor		Current value of
	ousii o	r cash equivalents owned or co	inconed by the debtor		debtor's interest
3.		cking, savings, money market, one of institution (bank or brokerage	or financial brokerage accounts (Identify all) firm) Type of account	Last 4 digits of account number	
***************************************	3.1.	IOLTA Wesbankco		6428	\$328,150.87
	3.2.	New Trinity Coal Inc., Wes	bankco	5189	\$19,217.68
	3.3.	Chase		4941	\$5,326.20
1.	Othe	r cash equivalents (Identify all)			
5.	Total	l of Part 1.			\$352,694.75
	Add I	ines 2 through 4 (including amour	its on any additional sheets). Copy the total to line	80.	
Part 2	. D	eposits and Prepayments			
Doe	s the de	ebtor have any deposits or prep	ayments?		
	No. Go	to Part 3.			
	Yes Fill i	n the information below.			
<b>'</b> -		osits, including security depositripition, including name of holder o			
	7.1.	•	sh collateral for reclamation bonds, long to 63,986 for new Trinity and \$5,800,000.17 f		\$8,650,000.00
fficia	l Form	206A/B	Schedule A/B Assets - Real and Personal	Property	page 1

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Best Case Bankruptcy

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Debtor	New Trinity Coal In Name	ncorporated	Cas	e number (If known) 2:19-b	k-20088
	7.2. Pre-payment (ad	Ivance payment) to Resour	rces Limited LLC. ( Mi	ning contractor)	\$457,587.74
	7.3. Pre-paid royalitie	es			\$2,402,715.00
8.	Prepayments, including Description, including name	prepayments on executory cone of holder of prepayment	ontracts, leases, insurand	ce, taxes, and rent	
9.	Total of Part 2.				\$11,510,302.74
	Add lines 7 through 8. Cop	by the total to line 81.		in a second seco	
Part 3:	Accounts receivable				
10. <b>Does</b>	s the debtor have any acc	ounts receivable?			
	o. Go to Part 4.				en e
■ Ye	es Fill in the information bel	OW.		e de la companya de l	
11.	Accounts receivable			0.00 =	\$259,023.20
	11a. 90 days old or less:	259,023.20 face amount	doubtful or uncolle		\$233,023.20
	11b. Over 90 days old:  11b. Over 90 days old:	84,331,962.00 face amount 152,615.00 face amount	doubtful or uncolled	0.00 =	\$84,331,962.00 \$152,615.00
12.	Total of Part 3. Current value on lines 11a	a + 11b = line 12. Copy the total	to line 82.		\$84,743,600.20
Part 4: 13. <b>Doe</b> s	Investments sthe debtor own any inve	stments?			
	o. Go to Part 5. es Fill in the information bel	ow.			
Part 5:	Inventory, excluding	agriculture assets ntory (excluding agriculture a	ssets)?		
	o. Go to Part 6.	.,			
	es Fill in the information bel	ow.			
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials		,		entre de la companya
20. Official	Work in progress Form 206A/B	Schedule A/B /	Assets - Real and Pers	onal Property	page 2
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Debtor	New Trinity Coal Incorporated Name			
21.	Finished goods, including goods held for resale Met Coal (3,842 tons)	\$0.00		\$537,880.00
	Speciality Coal (296 tons)	\$0.00		\$26,227.50
	Base Coal ( 3746 tons)	\$0.00		\$149,840.00
22.	Other inventory or supplies			
23.	Total of Part 5.			\$713,947.50
	Add lines 19 through 22. Copy the total to line 84.		and the second	
24.	Is any of the property listed in Part 5 perishable?			
	No			
	Yes			
25.	Has any of the property listed in Part 5 been purcha	ased within 20 days before t	he bankruptcy was filed?	
	■ No □ Yes. Book value Valuatio	on method	Current Value	
	1 es. Dook value			and the second of the second o
26.	Has any of the property listed in Part 5 been apprais  ■ No	sed by a professional within	the last year?	
	☐ Yes			
1-3-3-7-0		itted motor vohiolog and lan	d)	
Part 6:	Farming and fishing-related assets (other than to the state of the sta	lated motor vernicles and lan	d motor vehicles and land)?	
		•		
	o. Go to Part 7. es Fill in the information below.			
	es Fill III the information below.			
Part 7:	Office furniture, fixtures, and equipment; and co	ollectibles		
	s the debtor own or lease any office furniture, fixture		;?	
□ N	o. Go to Part 8.			
¥ Y	es Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			****
	estimated	\$0.00		\$20,000.00
40.	Office fixtures			
	Office equipment, including all computer equipmen	at and		
41.	communication systems equipment and software Ot06-L2 Office Trailer aq 4/1/2010	\$1.00		\$1.00
	OT10 Modular office building aq 4/1/2010	\$1,725.00		\$1,725.00
	DM15-Office Trailer aq 4/1/2010	\$2,054.00		\$2,054.00
Official	Form 206A/B Schedule A/	B Assets - Real and Perso	nal Property	page 3

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Debtor	Debtor New Trinity Coal Incorporated Case number (If known) 2:19-bk-2008			-20088	
	OT18	3- Office Trailer aq 4/1/2010	\$1,361.76		\$1,361.76
	OT21	-Page Loadout-Home Trailer aq 4/1/2010	\$3,450.00		\$3,450.00
	ОТ23	3-F5 New Office Trailer aq 7/15/2010	\$24,958.39		\$24,958.39
	P2 M	obile Office Trailer 80x30 aq 8/30/2011	\$1.00		\$1.00
	OT25	5-F5 Office Trailer aq 11/29/2011	\$14,360.00		\$14,360.00
42.	books	ctibles Examples: Antiques and figurines; paintings, pictures, or other art objects; china and crystal; stations; other collections, memorabilia, or collectibles	prints, or other artwork; mp, coin, or baseball card		
43.		of Part 7. nes 39 through 42. Copy the total to line 86.		The state of the s	\$67,911.15
44.	ls a d	epreciation schedule available for any of the pro	perty listed in Part 7?	Lunaceann	
	□ No ■ Ye				
45.	Has a ■ No		d by a professional within	the last year?	
Part 8:		achinery, equipment, and vehicles			
		ebtor own or lease any machinery, equipment, or	r vehicles?		
		o Part 9.			
<b>■</b> Ye	Gene Includ	n the information below.  ral description e year, make, model, and identification numbers //N, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Autor	nobiles, vans, trucks, motorcycles, trailers, and t	itled farm vehicles		
	47.1.	769C Caterpillar water truck 01X7129-NO VALUE	\$1.00	Appraisal	\$1.00
	47.2.	Mack Water Truck 1M2P282C85M001919-Needs transmission and has missing parts	\$4,600.00	Appraisal	\$4,600.00
	47.3.	CH612 Mack Maintenance Truck 1M1AA07YSW007543-Needs major rebuild and missing parts	\$5,300.00	Appraisal	\$5,300.00
	47.4.	L7500 Sterling Water Truck 2FWWMJBA6X8F29187 WT-12- Needs minor repairs	\$18,100.00	Appraisal	\$18,100.00

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 4

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Debtor New Trinity Coal Incorporated		Case number (If known) 2:19-bk-20088		
		\$39,700.00	Appraisal	\$39,700.00
7.6.	Cheverolet Pick-up truck 2500 1GCHK23U36F176375 V-30- Should be scrapped or used for parts	\$500.00	Appraisal	\$500.00
7.7.	Cheverolet Pick-up truck 2500 1GCHK29u27e117011 V-31-Should be scrapped or used for parts	\$500.00	Appraisal	\$500.00
7.8.	Cheverolet Pick-up Truck 1500 1GCEK19JX8Z184596 V-39- Should be scrapped or used for parts	\$500.00	Appraisal	\$500.00
7.9.	Cheverolet Pick-up truck 2500 1GCHK29K47E518123 V-40-Should be scrapped or used for parts	\$500.00	Appraisal	\$500.00
7.10	Cheverolet Pick-up truck 2500 1GCHK29K68E156345 V-47- Should be scrapped or used for parts	\$500.00	Appraisal	\$500.00
7.11	MT16- Mechanic Truck aq 4/1/2010	\$3,093.68		\$3,093.68
7.12	MT22- Mechaninc Truck aq 9/16/2010	\$106,366.49		\$106,366.49
ating rcraf ther it	thomes, personal watercraft, and fishing vessels ft and accessories machinery, fixtures, and equipment (excluding farm nery and equipment)		tors,	
)68E	10-Needs major component	\$52,000.00	Appraisal	\$52,000.00
)68E	38-Needs major component	\$68,000.00	Appraisal	\$68,000.00
		\$51,500.00	Appraisal	\$51,000.00
A60	0-6 Komatsu Coal Bucket R552158	\$4,000.00		\$4,000.00
	7.5. 7.6. 7.7. 7.8. 7.9. 7.9. 7.9. 7.9. 7.9. 7.9	7.5. Granite Mack Lube Truck 1M2AX07CX9M004526 S-22- Needs Minor repairs  7.6. Cheverolet Pick-up truck 2500 1GCHK23U36F176375 V-30- Should be scrapped or used for parts  7.7. Cheverolet Pick-up truck 2500 1GCHK29u27e117011 V-31-Should be scrapped or used for parts  7.8. Cheverolet Pick-up Truck 1500 1GCEK19JX8Z184596 V-39- Should be scrapped or used for parts  7.9. Cheverolet Pick-up truck 2500 1GCHK29K47E518123 V-40-Should be scrapped or used for parts  7.10 Cheverolet Pick-up truck 2500 1GCHK29K68E156345 V-47- Should be scrapped or used for parts  7.11 MT16- Mechanic Truck aq 4/1/2010  112 MT22- Mechaninc Truck aq 9/16/2010  12 MT22- Mechaninc Truck aq 9/16/2010	7.5. Granite Mack Lube Truck 1M2AX07CX9M004526 S-22- Needs Minor repairs \$39,700.00  7.6. Cheverolet Pick-up truck 2500 1GCHK23U36F176375 V-30- Should be scrapped or used for parts \$500.00  7.7. Cheverolet Pick-up truck 2500 1GCHK29u27e117011 V-31-Should be scrapped or used for parts \$500.00  7.8. Cheverolet Pick-up Truck 1500 1GCEK19JX8Z184596 V-39- Should be scrapped or used for parts \$500.00  7.9. Cheverolet Pick-up truck 2500 1GCHK29K47E518123 V-40-Should be scrapped or used for parts \$500.00  7.9. Cheverolet Pick-up truck 2500 1GCHK29K47E518123 V-40-Should be scrapped or used for parts \$500.00  7.10 Cheverolet Pick-up truck 2500 1GCHK29K68E156345 V-47- Should be scrapped or used for parts \$500.00  7.11 MT16- Mechanic Truck aq 4/1/2010 \$3,093.68  7.12 MT22- Mechaninc Truck aq 9/16/2010 \$106,366.49  7.15 MT22- Mechaninc Truck aq 9/16/2010 \$106,366.49  7.16 MT24- Mechanic Truck aq 9/16/2010 \$106,366.49  7.17 MT25- Mechaninc Truck aq 9/16/2010 \$106,366.49  7.9. Stercraft and accessories  7.9. Finity Terex/Reedrill SKF Drill 168E38-Needs major component placements \$52,000.00  7.9. Stercy Reedrill SKF Drill 168E38-Needs major component \$52,000.00  7.9. Stercy Reedrill SKF Drill 168E38-Needs major component \$52,000.00  7.9. Stercy Reedrill SKF Drill 168E38-Needs major component \$52,000.00  7.9. Stercy Reedrill SKF Drill 168E38-Needs major component \$52,000.00	7.5. Graite Mack Lube Truck 1M2AX07CX9M004526 S-22- Needs Minor repairs  7.6. Cheverolet Pick-up truck 2500 1GCHK23U36F176375 V-30- Should be scrapped or used for parts  7.7. Cheverolet Pick-up truck 2500 1GCHK29U27e117011 V-31-Should be scrapped or used for parts  7.8. Cheverolet Pick-up truck 1500 1GCEK19JX8Z184596 V-39- Should be scrapped or used for parts  7.9. Cheverolet Pick-up truck 2500 1GCHK29K47E518123 V-40-Should be scrapped or used for parts  7.9. Cheverolet Pick-up truck 2500 1GCHK29K47E518123 V-40-Should be scrapped or used for parts  7.9. Cheverolet Pick-up truck 2500 1GCHK29K47E518123 V-40-Should be scrapped or used for parts  7.9. Cheverolet Pick-up truck 2500 1GCHK29K68E156345 V-47- Should be scrapped or used for parts  7.10 Cheverolet Pick-up truck 2500 1GCHK29K68E156345 V-47- Should be scrapped or used for parts  7.11 MT16- Mechanic Truck aq 9/16/2010  7.12 MT22- Mechaninc Truck aq 9/16/2010  7.13 MT22- Mechaninc Truck aq 9/16/2010  7.14 MT22- Mechaninc Truck aq 9/16/2010  7.15 MT22- Mechaninc Truck aq 9/16/2010  7.16 MT22- Mechaninc Truck aq 9/16/2010  7.17 MT22- Mechaninc Truck aq 9/16/2010  7.18 MT22- Mechaninc Truck aq 9/16/2010  7.19 MT22- Mechaninc Truck aq 9/16/2010  7.10 MT22- Mechaninc Truck aq 9/16/2010  7.11 MT16- Mechanic Truck aq 9/16/2010  7.12 MT22- Mechaninc Truck aq 9/16/2010  7.13 MT22- Mechaninc Truck aq 9/16/2010  7.14 MT22- Mechaninc Truck aq 9/16/2010  7.15 MT22- Mechaninc Truck aq 9/16/2010  7.16 MT22- Mechaninc Truck aq 9/16/2010  7.17 MT22- Mechaninc Truck aq 9/16/2010  7.18 MT22- Mechaninc Truck aq 9/16/2010  7.19 MT22- Mechaninc Truck aq 9/16/2010  7.10 MT23- MT2

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

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Debtor	New Trinity Coal Incorporated	Case	number (If known) 2:19-b	k-20088
	1750KW Catepillar Mobile Generator- Has sat idle for 4 years	\$58,500.00	Appraisal	\$58,500.00
	WA430-6 Komatsu Wheel Loader 65141 L-50- Needs major overhaul and engine	\$10,000.00	Appraisal	\$10,000.00
	WA430-6 Komatsu Wheel Loader A41035- Unit has no cab/controls, needs new engine and major overhaul	\$6,000.00	Appraisal	\$6,000.00
	Komatsu Excavator Bucket 84EX00003- Spare which needs total rebuild	\$1,500.00	Appraisal	\$1,500.00
	Komatsu Excavator Bucket- Spare which needs total rebuild	\$1,500.00	Appraisal	\$1,500.00
	Hitachi Excavator Bucket- Spare which needs total rebuild	\$1,500.00	Appraisal	\$1,500.00
	RB48 Rosco Road Sweeper 38343 SW-2- Needs major overhaul	\$0.00	Appraisal	\$12,500.00
	RB48 Rosco Road Sweeper 38343 SW-4- Needs major overhaul	\$0.00	Appraisal	\$12,500.00
	RB48 Rosco Road Sweeper 38343 SW-9- Needs major overhaul	\$0.00	Appraisal	\$12,500.00
	SMH Terex Generator SHMGEN-1- Beyond repair	\$1.00	Appraisal	\$1.00
	SMH Terex Generator SHMGEN-2- Beyond repair	\$1.00	Appraisal	\$1.00
	SMH Terex Generator SHMGEN-3- Needs major rebuild	\$5,000.00	Appraisal	\$5,000.00
	SMH Terex Generator SHMGEN-4- Needs major rebuild	\$5,000.00	Appraisal	\$5,000.00
	Scoop- Needs major overhaul	\$4,000.00	Appraisal	\$4,000.00
	Scoop- Needs major overhaul	\$4,000.00	Appraisal	\$4,000.00
	Man trip Big Deep Water Mine- Needs major rebuild	\$5,000.00	Appraisal	\$5,000.00

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

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			Name
\$10,000	Appraisal	\$10,000.00	Man trip small Deep Water Mine- Needs major rebuild
\$10,000	Appraisal	\$10,000.00	Man trip small Deep Water Mine- Needs major rebuild
\$2,500,000	Appraisal	\$2,500,000.00	SHM Terex High Wall Miner HWM-45 Deep Water Mine- Needs major overhaul, has been canabilized
\$355,600	Appraisal	\$355,600.00	Barge Load Out- Hughes Creek- Has sat idle for 4 years, conveyors need complete overhaul
\$6,782,200	Appraisal	\$6,782,200.00	500 TPH Capacity Prep Plant- Depp Water Mine - Currently operating at 50% capacity
\$10,118,400	Appraisal	\$10,118,400.00	3.7 Miles x47" covered (partial underground, partial 40' high) Overland Conveyor- Deep Water Mine- Needs major electrical work and structural upgrades
\$234,800.	Appraisal	\$234,800.00	12500 Ton Capacity Train Loadout Silo- No major issues
\$204,600	Appraisal	\$204,600.00	Conveyors, structures, chutes, Etc. Train Loadout system -No major issues
\$33,000	Appraisal	\$33,000.00	Phoenix Train Loadout Truck Scale- No major issues
<b>\$1</b> .		\$1.00	DM15-Belt Structure, acq 4/1/10, fully deprciated
\$1.		\$1.00	DM11- Belt structure aq 12/01/2010
\$1.		\$1.00	overland conveyor belt at DWR aq 3/31/2011
\$8,680.		\$8,680.00	DM05- Stacker Belt aq 4/1/2010
\$1.		\$1.00	DM15- Tallpiece and structure aq 4/1/2010
\$1.	-	\$1.00	DM15- Belt computer aw 4/1/2010
\$7,873.		\$7,873.12	DM15-150HP Belt Starter aq 4/1/2010
\$2,721.		\$2,721.32	DM15- 150HP belt starter aq 4/1/2010

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Debtor	New Trinity Coal Incorporated	Case number (If known) 2:19-bk-20088		
	Power Line to HWM at DWR aq 3/31/2011	\$1.00		\$1.00
	F5 Truck Wash aq 8/5/2011	\$1.00		\$1.00
or man arrangement of the second	P2-Truck Wash aq 12/31/2011	\$1.00		\$1.00
	OT15- Mobile Office Trailer aq 4/1/2010	\$2,948.40		\$2,948.40
	OT20-Office Trailer aq 4/1/2010	\$1,711.48		\$1,711.48
	DM15- Office trailer aq 4/1/2010	\$23,702.80		\$23,702.80
	10 MVA Power Substation aq 5/18/2011	\$1.00		\$1.00
	SCP10-UT 488 aq 4/1/2010	\$1.00		\$1.00
	DM15-Scoop Charger aq 4/1/2010	\$1.00		\$1.00
	DM15- Permissible Car aq 4/1/2010	\$1.00		\$1.00
	DM15- non perm car aq 4/1/2010	\$1.00		\$1.00
	DM15-non perm car aq 4/1/2010	\$1.00		\$1.00
	SC29- Permissible Personnel Car aq 9/28/2010	\$1.00		\$1.00
	SC30- Permissible Personnel Car aq 9/29/2010	\$1.00		\$1.00
**************************************	DM15- Water tank 11,000 gallon aq 4/1/2010	\$2,844.00		\$2,844.00
-	DM15- Substation with reclosure aq 4/1/2010	\$24,109.08		\$24,109.08
	DM15-4/0 15V highline aq 4/1/2010	\$5,688.00		\$5,688.00
-	DM15- 48x60 radial stacker aq 4/1/2010	\$14,524.80	14524.80	\$1.00
	DM15- 1000V 800 Amp aq 4/1/2010	\$4,611.32		\$4,611.32
	DM15- Direct Drive Fan aq 4/1/2010	\$5,133.28		\$5,133.28
-	300 KVA Power Center aq 9/1/2011	\$1.00		\$1.00

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

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Debtor	New Trinity Coal Incorporated	Case number (If known) 2:19-bk-20088		
	DM 16-5000KVA DSUB aq 8/4/2011	\$1.00	\$1.00	
····	DM11- Tracking system aq 10/21/2010	\$1.00	\$1.00	
	DM11- Fan House 250 HP aq 10/18/2010	\$1.00	\$1.00	
	DM 15- Fan House Construction aq 4/1/2010	\$61,966.40	\$61,966.40	
	DM15- KVA Loadcenter aq 4/1/2010	\$1,409.00	\$1,409.00	
	DM15- Lifeshelter aq 4/1/2010	\$382.64	\$382.64	
***************************************	DM15- Rock duster aq 4/1/2010	\$1.00	\$1.00	
	DM15- Substation Installed aq 4/1/2010	\$7,530.80	\$7,530.80	
***************************************	DM15- Trailer 10'x 50' aq 4/1/2010	\$1.00	\$1.00	
	DM15- 500KVA Loadcenter aq 4/1/2010	\$2,421.64	\$2,421.64	
	DM15- Substation Powerlines aq 4/1/2010	\$4,032.92	\$4,032.92	
	DM15- Highline Cable 01/09 aq 4/1/2010	\$7,803.76	\$7,803.76	
18038-1801-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	DM15- 15 V High line 1000FT 0109 aq 4/1/2010	\$5,710.72	\$5,710.72	
	DM15- Radio System required by MSH aq 4/1/2010	\$1.00	\$1.00	
	DM15- Tracking system aq 12/1/2010	\$1.00	\$1.00	
	DM11- Belt Monitoring System aq 6/9/2010	\$11,847.88	\$11,847.88	
***************************************	DM11- 8x12 Pump House 40HP aq 6/4/2010	\$30,637.56	\$30,637.56	
	DM11- Section 1 Power Box aq 5/5/2010	\$5,304.72	\$5,304.72	
	TS01-F5 Truck Scale System aq 4/1/2010	\$1.00	\$1.00	
	SW07 aq 4/1/2010	\$1.00	\$1.00	
	New Gorman Water Pump aq 4/1/2010	\$1.00	\$1.00	

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 9

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Debtor	New Trinity Coal Incorporated	Case number (If known) 2:19-bk-20088		
	Name			
	DM15- CR32-8 #2 aq 4/1/2010	\$1.00	\$1.00	
	DM15- CR32-8 #1 aq 4/1/2010	\$1.00	\$1.00	
51.	Total of Part 8.		\$20,971,864.01	
	Add lines 47 through 50. Copy the total to line 87.			
52.	Is a depreciation schedule available for any of the pro ☐ No ■ Yes	pperty listed in Part 8?		
53.	Has any of the property listed in Part 8 been appraise ☐ No ☐	d by a professional within the last year?		
	Yes			
Part 9:	Real property			
54. <b>Doe</b> s	s the debtor own or lease any real property?			
	o. Go to Part 10. es Fill in the information below.			
Part 10	Intangibles and intellectual property			
59. <b>Doe</b> s	s the debtor have any interests in intangibles or intelle	ctual property?		
■ N	o. Go to Part 11.			
□ Ye	es Fill in the information below.			
Part 11	All other assets sthe debtor own any other assets that have not yet be	on reported on this form?		
10. Does	de all interests in executory contracts and unexpired lease	es not previously reported on this form.		
	o. Go to Part 12.			
□ Ye	es Fill in the information below.			

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Case number (If known) 2:19-bk-20088 Debtor **New Trinity Coal Incorporated** Name Part 12: Summary In Part 12 copy all of the totals from the earlier parts of the form **Current value of real** Current value of Type of property personal property property 80. Cash, cash equivalents, and financial assets. \$352,694.75 Copy line 5, Part 1 \$11,510,302.74 81. Deposits and prepayments. Copy line 9, Part 2. Accounts receivable. Copy line 12, Part 3. \$84,743,600.20 Investments. Copy line 17, Part 4. \$0.00 Inventory. Copy line 23, Part 5. \$713,947.50 84. Farming and fishing-related assets. Copy line 33, Part 6. \$0.00 85. Office furniture, fixtures, and equipment; and collectibles. 86. \$67,911.15 Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$20,971,864.01 87. \$0.00 Real property. Copy line 56, Part 9.....> 88.

Intangibles and intellectual property. Copy line 66, Part 10.
 All other assets. Copy line 78, Part 11.

\$0.00 \$0.00

Total. Add lines 80 through 90 for each column

89.

**\$118,360,320.35** + 91b.

\$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$118,360,320.35

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Fill i	n this information to identify the c	ase:			
Debt	or name New Trinity Coal Inc	orporated			
Unite	ed States Bankruptcy Court for the:	SOUTHERN DISTRICT OF WEST VIRGINIA			
Case	number (if known) 2:19-bk-2008	8			Check if this is an amended filing
Offic	cial Form 206D				
Sch	nedule D: Creditors	Who Have Claims Secured by Pr	operty		12/15
Be as	complete and accurate as possible.				
	any creditors have claims secured by o		5	.1 4.	and the form
_	_	ge 1 of this form to the court with debtor's other schedules.	Jebtor has nothir	ng eise to	report on this form.
	Yes. Fill in all of the information be				
Part			Column A		Column B
	t in alphabetical order all creditors wh list the creditor separately for each claim	o have secured claims. If a creditor has more than one secured	Amount of clair	m	Value of collateral
·			Do not deduct the of collateral.	ne value	that supports this claim
<u> </u>	Essar Global Fund Limited Creditor's Name Essar House	Describe debtor's property that is subject to a lien Unperfected Blanket Lien	\$70,355,8	311.00	Unknown
	10 Frere Felix De Valois Street				
	Port Louis, Mauritius				
-	Creditor's mailing address	Describe the lien			
		Unperfected Blanket Lien Is the creditor an insider or related party?			
	ganesan.iyer@essar.com	□No			
	Creditor's email address, if known	Yes			
	Date debt was incurred	Is anyone else liable on this claim?			
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	■ No	Contingent			
	Yes. Specify each creditor, including this creditor and its relative priority.	Unliquidated  Disputed			
2.2	Essar Global Fund Limited (EGFL) Creditor's Name	Describe debtor's property that is subject to a lien unperfected blanket lien	\$61,012,3	326.00	\$0.00
	Essar House 10 Frere Felix De Valois Street				
	Port Louis, Mauritius Creditor's mailing address	Describe the lien			
,	Oreanor a maining address	unperfected blanket lien			
	aanacan iyar@aasar aam	Is the creditor an insider or related party?			
	ganesan.iyer@essar.com	□ No			
1	Creditor's email address, if known	Yes Is anyone else liable on this claim?			
1	Date debt was incurred	■ No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			

Official Form 206D

Last 4 digits of account number

Schedule D: Creditors Who Have Claims Secured by Property

page 1 of 3

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Do multiple creditors have an interest in the same property?  No	Deb	tor	New Trinity Coal Incorpo	rated	Case number (if know)	2:19-bk-20	088
Preparation plant   Prep		inter  N Y inclu	nultiple creditors have an rest in the same property? No Yes. Specify each creditor, ding this creditor and its relative	Check all that apply  Contingent  Unliquidated			
Describe the lien   Desc	2.3	Credi Ter Cou	tor's Name ry Dahl, VP and Surety unsel		n <b>\$</b> 1	600,000.00	\$1,000,000.00
Commercial Loan is the creditor an insider or related party?    No		31s Nev	t Floor v York, NY 10004	Describe the lien			
Yes   Sanyone else liable on this claim?   No   Yes   Fill out Schedule H: Codebtors (Official Form 206H)		Credi	tor's mailing address	Commercial Loan	***************************************		
Last 4 digits of account number		TDa	ahl@OneBeacon.com	No No			
Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No				is anyone else liable on this claim?			
Last 4 digits of account number    Do multiple creditors have an interest in the same property?   No   Yes. Specify each creditor, including this creditor and its relative priority.   Contingent   Unliquidated   Disputed		Date	debt was incurred		n 206H)		
interest in the same property?  No Ses. Specify each creditor, including this creditor and its relative priority.  2.4 Riverdale Commodities SA Creditor's Name Unperfected blanket lien  Place du Molard 7-9 Geneva 1204 Switzerland Creditor's mailing address  gillese@riverdalecommodities.com Creditor's email address, if known Creditor's email address, if known Date debt was incurred Last 4 digits of account number  Do multiple creditors have an interest in the same property? No Ses. Specify each creditor, including this creditor and its relative priority.  State of the petition filling date, the claim is: Check all that apply Contingent Uniquidated Disputed  State of the petition filling date, the claim is: Check all that apply Contingent Uniquidated Disputed  State of the petition filling date, the claim is: Check all that apply Contingent Uniquidated Disputed		Last	4 digits of account number	— Tes. Fill dat confederation of confese terms			
Yes. Specify each creditor, including this creditor and its relative priority.   Unliquidated   Disputed		inter	est in the same property?	Check all that apply			
Disputed   Disputed							
Creditor's Name  Place du Molard 7-9 Geneva 1204 Switzerland Creditor's mailing address  Describe the lien    Sillese@riverdalecommodit   ies.com		inclu	ding this creditor and its relative	<u> </u>			
Place du Molard 7-9 Geneva 1204 Switzerland  Creditor's mailing address  Describe the lien    Stephanology   Describe the lien	2.4			· · · · · · · · · · · · · · · · · · ·	n \$19,8	899,749.58	Unknown
Gillese@riverdalecommodit ies.com  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No  Yes. Specify each creditor, including this creditor and its relative priority.  Describe the lien  Is the creditor an insider or related party?  No  Yes Is anyone else liable on this claim?  No  Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply  Contingent  Unliquidated  Disputed  \$151,867,886		Pla	ce du Molard 7-9	Опрепестей ріапкет пеп			
Creditor's email address, if known  Date debt was incurred  No  Yes. Fill out Schedule H: Codebtors (Official Form 206H)  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No  Yes. Specify each creditor, including this creditor and its relative priority.  As of the petition filing date, the claim is:  Check all that apply  Contingent  Unliquidated  Disputed  \$151,867,886				Describe the lien			
Sanyone else liable on this claim?   No   Yes. Fill out Schedule H: Codebtors (Official Form 206H)		-					
Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No  Yes. Specify each creditor, including this creditor and its relative priority.  As of the petition filing date, the claim is: Check all that apply  Contingent Unliquidated  Disputed  \$151,867,886		Credi	tor's email address, if known				
Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No  Yes. Specify each creditor, including this creditor and its relative priority.  As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed  \$151,867,886		Date	debt was incurred	1.7			
interest in the same property?  No  Yes. Specify each creditor, including this creditor and its relative priority.  Check all that apply  Unliquidated  Disputed  \$151,867,886		Last	4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form	n 206H)		
Yes. Specify each creditor, including this creditor and its relative priority.  Unliquidated  Disputed  Disputed  \$151,867,886		inter	est in the same property?	Check all that apply			
including this creditor and its relative priority.  Disputed  Disputed  Disputed  \$151,867,886				<del>-</del>			
Tetal of the dellar amounts from Part 1. Column A. including the amounts from the Additional Page, if any.		inclu	ding this creditor and its relative				
J	3. 1	otal o	of the dollar amounts from Part 1,	Column A, including the amounts from the Addition	\$15 all Page, if any.	51,867,886 .58	

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

page 2 of 3

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Debtor New Trinity Coal Incorporated

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page. Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

page 3 of 3

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		Document Fage 10 01 33		
Fill in	this information to identify the case:			
Debto	r name New Trinity Coal Incorporate	ed		
United	d States Bankruptcy Court for the: SOUTHE	ERN DISTRICT OF WEST VIRGINIA		
Case i	number (if known) 2:19-bk-20088			if this is an ed filing
	cial Form 206E/F	sa Haya Unaggurad Claims		42/45
		no Have Unsecured Claims or creditors with PRIORITY unsecured claims and Part 2 for credito		12/15
Persona 2 in the Part 1	al Property (Official Form 206A/B) and on Scheo boxes on the left. If more space is needed for F		206G). Number the en	tries in Parts 1 and
2.	List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach t	ve unsecured claims that are entitled to priority in whole or in part. he Additional Page of Part 1.	If the debtor has more	than 3 creditors  Priority amount
2.1	Priority creditor's name and mailing address Boone County Sheriff Tax Office 200 State St. Madison, WV 25130	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed	\$51,019.95	\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	■ No □ Yes		
2.2	Priority creditor's name and mailing address  DEP Div of Water and Waste  Mngmt  PO BOX 364  Charleston, WV 25322	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed	\$6,000.00	\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	eed.	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	■ No		
	V / Name?	☐ Yes		

#### Case 2:19-bk-20088 Doc 64 Filed 03/25/19 Entered 03/25/19 15:58:49 Desc Main Document Page 17 of 35

Debto	New Trinity Coal Incorporated	Case number (if known)	2:19-bk-20088	
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$1,899.55	\$0.00
	Floyd County Sheriff PO BOX 152	Contingent		
	Prestonsburg, KY 41653			
	, recommending, recommend	Unliquidated		
		Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	<del></del>	
	Specify Code subsection of PRIORITY	No No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	☐ Yes		
2.4	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1.00	\$1.00
<u></u>	Kanawha County Sheriff Tax	Check all that apply.	Ψ1.00	Ψ1.00
	Office	☐ Contingent		
	409 Virginia Street	☐ Unliquidated		
	Charleston, WV 25301	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	Yes		
2.5	Driesity graditaria page and mailing address	As of the matition filling data the plainting	A40.070.00	** **
2.5	Priority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$42,273.82	\$0.00
	Sheriff of Boone County 200 State Street, Ste 102	Contingent		
	Madison, WV 25130	☐ Unliquidated		
	Madison, WV 20100	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (8)	□ Yes		
2.6	Priority creditor's name and mailing address	As of the potition filling date the plains in	\$2.265.00	<b>£0.00</b>
<b></b>	Sheriff of Fayette County	As of the petition filing date, the claim is:  Check all that apply.	\$2,365.08	\$0.00
	P.O. Box 509	Contingent		
	Fayetteville, WV 25840	☐ Unliquidated		
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (8)	Yes		

## Case 2:19-bk-20088 Doc 64 Filed 03/25/19 Entered 03/25/19 15:58:49 Desc Main Document Page 18 of 35

Debtor	New Trinity Coal Incorporated	Case number (if known)	2:19-bk-20088	
p.s	Name		*457 000 04	** **
2.7	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$457,600.34	\$0.00
	Sheriff of Mingo Co	Check all that apply. ☐ Contingent		
	P.O. Box 1270	☐ Unliquidated		
	Williamson, WV 25661			
		☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	Yes		
2.8	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$180.00	\$0.00
	State of WV Office of Miners	Check all that apply.		
	Health	Contingent		
	7 Players Club Dr., Suite #2	Unliquidated		
	Charleston, WV 25311	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	No.		
	unsecured claim: 11 U.S.C. § 507(a) (8)	• • • • • • • • • • • • • • • • • • • •		
		Yes		
2.9	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$253,618.68	\$0.00
	State of WV State Tax Deaprtment	Check all that apply.		
	1124 Smith Street	☐ Contingent		
	Charleston, WV 25301	Unliquidated		
	onaneston, *** 20001	☐ Disputed		
	Data and debt use incorred	Basis for the claim:		
	Date or dates debt was incurred	A State Tax Lien in the amount of \$253,618.68		
		dated June 15, 2017 and recorded in the Office		
		of the Clerk of the County Commission of		
		Kanawha County in State Tax Lien Book 280, at		
		page 969		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (8)	_		
		Yes		
2.10	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$354.00	\$0.00
	US Dept of Labor Mine Safety and	Check all that apply.		
	Health	☐ Contingent		
	105 Platinum Drive	☐ Unliquidated		
	Bridgeport, WV 26330	☐ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) (8)			
	· · · · · · · · · · · · · · · · · · ·	☐ Yes		

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Debto	New Trinity Coal Incorporated	Case number (if known) 2:19	-bk-20088	
2.11	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$12,731.59	\$0.00
L.,	US Dept of the Interior	Check all that apply.		and the second s
	Office of Surface Mining	Contingent		
	Reclamation and	Unliquidated		
	3 Parkway Center Pittsburgh, PA 15220	☐ Disputed		
Da	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	Yes		
2.12	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1.00	\$0.00
	WV Office of MHS&T	Check all that apply.	· · · · · · · · · · · · · · · · · · ·	
	7 Players Club Drive	☐ Contingent		
	Suite 2	☐ Unliquidated		
	Charleston, WV 25311	Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	■ No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	Yes		
3.1	out and attach the Additional Page of Part 2.  Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	Ame	ount of claim
	Adams Diversified Corp	Contingent		
	P.O. Box 2320 Pikeville, KY 41502	Unliquidated		
	·	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: Reclaimation bond in place		
	Last 4 digits of account number _	Is the claim subject to offset?  No  Yes		
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply		\$1.00
	Adams Leasing, LLC	Contingent		
	PO BOx 2320	Unliquidated		
	Pikeville, KY 41502	☐ Disputed		
	Date(s) debt was incurred	Basis for the claim: Reclaimation bond in place		
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes		
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply		\$1.00
	Alma Land CO. (Big Branch)	☐ Contingent		
	750 Town Mountain Road	☐ Unliquidated		
	Pikeville, KY 41501	☐ Disputed		
	Date(s) debt was incurred			
		Basis for the claim:		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes		

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Debtor		Case number (if known) 2:19-bk-200	)88
3.4	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
L	Alpha Land and Reserves	☐ Contingent	
	224 Virginia Ave	☐ Unliquidated	
	Vinton, VA 24179	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
0.0	Alpha Land and Reserves	Contingent	Ψ1.00
	244 Virginia Ave	☐ Unliquidated	
	Vinton, VA 24179	☐ Disputed	
	Date(s) debt was incurred		
	Last 4 digits of account number	Basis for the claim:	
v.com		Is the claim subject to offset? ■ No ☐ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Alvin Stacy	Contingent	
	370 Wolfpen Road	Unliquidated	
	Ary, KY 41712	Disputed	
	Date(s) debt was incurred _ Last 4 digits of account number	Basis for the claim: Expired former lease with Little Elk	Mining Company
	Last 4 digits of account fidinger _	Is the claim subject to offset? ■ No ☐ Yes	
0.7			<b>AFOC 26</b>
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$586.36
	App River LLC	Contingent	
	1101 Gulf Breeze Parkway Suite 200	Unliquidated	
	Gulf Breeze, FL 32561	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,737.32
1	ASP	☐ Contingent	***************************************
	P.O. Box 8637	☐ Unliquidated	
	S. Charleston, WV 25303	☐ Disputed	
	Date(s) debt was incurred		
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
ii	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$820.83
	AT&T	☐ Contingent	
	PO Box 6463	☐ Unliquidated	
	Buckingham, IL 60917	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Big Branch	☐ Contingent	¥
	PO Box 22696	☐ Unliquidated	
	Lexington, KY 40522	☐ Uniquidated ☐ Disputed	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Basis for the claim: _	
		Is the claim subject to offset? Ro DYes	

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Debto	New Trinity Coal Incorporated	Case number (if known) 2:19-bk-2008	3
3.11	Nonpriority creditor's name and mailing address Bill Miller Equipment Sales 10200 Parkersburg Rd Eckhart Mines, MD 21528	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$48,500.00
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Brandon Dillion	Contingent	
	7659 Mark Ave Dayton, OH 45424	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Co	ompany
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	C.W. Coal Sales, Inc.	Contingent	
	P.O. Box 203 Rush, KY 41680	☐ Unliquidated	
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset? No Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Caroline B. Mayes	Contingent	
	3519 Mott Lane Williamsburg, VA 23185	Unliquidated	
	•	Disputed	
	Date(s) debt was incurred	Basis for the claim: Former lease with Little Elk Mining Co	mpany
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	····p·····y
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Caroline B. Mays Trustee	Contingent	
	3519 Mott Lane Williamsburg, VA 23185	Unliquidated	
		Disputed	
	Date(s) debt was incurred Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Co	mpany
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$146.00
h	Caterpillar Financial	☐ Contingent	
	PO BOX 340001	☐ Unliquidated	
	Nashville, TN 37203	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
L	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$26,119.29
	CBIZ Valuation Group	Contingent	
	4851 LBJ Freeway Suite 800	Unliquidated	
	Dallas, TX 75244	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	

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Debtor		Case number (if known) 2:19-bk-2008	3
3.18	Name Nonpriority creditor's name and mailing address CC Safety Supply, LLC P.O. Box 1353 Saint Albans, WV 25177	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$4,014.20
	Date(s) debt was incurred _	·	
	Last 4 digits of account number	Basis for the claim:	
3.19	Nonpriority creditor's name and mailing address Charles and Wilma Jones 190 Jonestown Circle Hazard, KY 41701	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated	\$1.00
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number	Basis for the claim: <u>Former lease with Little Elk Mining Co</u> Is the claim subject to offset? ■ No □ Yes	<u>ompany</u>
3.20	Nonpriority creditor's name and mailing address Christopher Adams Bell 5441 Ridge Road Cortland, OH 44410 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Former lease with Little Elk Mining Co	\$1.00 ompany
		Is the claim subject to offset? ■ No □ Yes	
	Nonpriority creditor's name and mailing address Christopher Stacy 5549 Storck Drive Dayton, OH 45424 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Former lease with Little Elk Mining Co	\$1.00
	Nonpriority creditor's name and mailing address Clark Coal and Coke Laboratory 1801 Route 51 South Building 9 Jefferson Hills,, PA 15025 Date(s) debt was incurred	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?	\$18,735.67
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Clyde Stacy 2718 Hazelbrook Drive Dayton, OH 45414 Date(s) debt was incurred _ Last 4 digits of account number _	■ Contingent ■ Unliquidated ■ Disputed  Basis for the claim: Former lease with Little Elk Mining Co	ompany_
	Nonpriority creditor's name and mailing address Compliance Mon Lab 50 Caney Branch Road Chapmanville, WV 25508 Date(s) debt was incurred _ Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:	\$45,662.00
	=aot , aigite of account number _	Is the claim subject to offset?	

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Schedule E/F: Creditors Who Have Unsecured Claims

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Debtor New Trinity Coal Incorporated Name	Case number (if known) 2:19-bk-20088	
3.25 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	<b>*</b> 4.0
Cornella Holland	Contingent	\$1.0
242 St. Andrews Drive	■ Unliquidated	
Jackson, MS 39211	Disputed	
Date(s) debt was incurred _		
Last 4 digits of account number _	Basis for the claim: Former lease with Little Elk Mining Compa	any
3.26 Nonpriority creditor's name and mailing address		
Cramer Security	As of the petition filing date, the claim is: Check all that apply.  Contingent	\$293,446.74
P.O. Box 1082	☐ Unliquidated	
Beckley, WV 25802	☐ Disputed	
Date(s) debt was incurred _	Basis for the claim:	
Last 4 digits of account number _	<del></del>	
	Is the claim subject to offset? ■ No ☐ Yes	
3.27 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$173.84
Crosiers	☐ Contingent	<del>4110.04</del>
PO BOX 250 Lansing, WV 25862	☐ Unliquidated	
	☐ Disputed	
Date(s) debt was incurred	Basis for the claim:	
Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.28 Nonpriority creditor's name and mailing address	As of the notition filling day the late	
CSC	As of the petition filing date, the claim is: Check all that apply.  Contingent	\$920.00
PO BOX 13397	☐ Unliquidated	
Philadelphia, PA 19101	☐ Disputed	
Date(s) debt was incurred	·	
Last 4 digits of account number	Basis for the claim:	
	Is the claim subject to offset? ■ No ☐ Yes	
3.29 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
CW Coal Sales INC P.O. Box 203	Contingent	
Rush, KY 41680	Unliquidated	
Date(s) debt was incurred	Disputed	
Last 4 digits of account number _	Basis for the claim: _	
	Is the claim subject to offset?	
3.30 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	64.00
David B. Spohn	Contingent	\$1.00
16 Fairway Ridge Clover, SC 29710	■ Unliquidated	
Date(s) debt was incurred	Disputed	
Last 4 digits of account number _	Basis for the claim: Former lease with Little Elk Mining Company	,
	Is the claim subject to offset? ■ No ☐ Yes	-
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	¢4.00
David Francis	Contingent	\$1.00
404 Ninth Street, Suite 203	☐ Unliquidated	
Huntington, WV 25701	☐ Disputed	
Date(s) debt was incurred _	Basis for the claim: _	
Last 4 digits of account number _		
	Is the claim subject to offset? In No In Yes	

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Deb	New Trinity Coal Incorporated	Case number (if known) 2:19-bk-200	88
3.32	Nonpriority creditor's name and mailing address David Francis Testamentary Trust 404 Ninth Street, Suite 203 Huntington, WV 25701	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$1.00
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.33	Nonpriority creditor's name and mailing address David Jr. Jones 144 Jonestown Circle Hazard, KY 41701 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Former lease with Little Elk Mining ( Is the claim subject to offset? No	\$1.00 Company
3.34	Nonpriority creditor's name and mailing address Dennis Dillion 7342 Brandt Pike Dayton, OH 45424 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Former lease with Little Elk Mining C	\$1.00
3.35	Nonpriority creditor's name and mailing address Dominion Carbon Sales 12001 Ravenna Drive Chesterfield, VA 23838  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ☐ No ☐ Yes	\$27,074.36
3.36	Nonpriority creditor's name and mailing address  Don Stacy, Trustee 7145 Mauford Drive Dayton, OH 45424  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Former lease with Little Elk Mining Co	\$1.00
3.37	Nonpriority creditor's name and mailing address  Donna J Toler 312 JUSTICE AVENUE  Logan, WV 25601  Date(s) debt was incurred  Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?	\$950.00
	Nonpriority creditor's name and mailing address Doss Engineering 2313 WOODLAND AVE SW Charleston, WV 25303 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?	\$16,199.51

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Schedule E/F: Creditors Who Have Unsecured Claims

# Case 2:19-bk-20088 Doc 64 Filed 03/25/19 Entered 03/25/19 15:58:49 Desc Main Document Page 25 of 35 New Trinity Coal Incorporated Case number (if known) 2:19-bk-20088

Debt	New Trinity Coal Incorporated Name	Case number (if known) 2:19-bk-200	88
3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	¢00.0
	Drug Testing Centers of America	Contingent	\$80.0
	100 Lee Street W.	☐ Unliquidated	
	Charleston, WV 25302	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
Annual and annual a	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Earl Stacy	Contingent	
	2282 Abbey Lane Xenia, OH 45385	Unliquidated	
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining C	Company
	_	Is the claim subject to offset? ■ No ☐ Yes	
3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Elaine Jolley	Contingent	Ψ1.00
	4428 San Carlos Place	Unliquidated	
	Salt Lake City, UT 84119	■ Disputed	
	Date(s) debt was incurred _ Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining C	omnon.
		Is the claim subject to offset? ■ No □ Yes	Ompany
3.42	Nonpriority creditor's name and mailing address		
1	Elite Coal Services	As of the petition filing date, the claim is: Check all that apply.	\$90,615.92
	PO BOX 1025	☐ Contingent ☐ Unliquidated	
	Summersville, WV 26651	☐ Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number _	Basis for the claim: _	
	<del>-</del>	Is the claim subject to offset? ■ No ☐ Yes	
3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Elizabeth Evans	Contingent	
	PO Box 446 Urbanna, VA 23175	Unliquidated	
		Disputed	
	Date(s) debt was incurred Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Co	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	ompany
3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	<b>AAA</b> A = -
·	Frontier	Contingent	\$630.96
	PO BOX 740407	☐ Unliquidated	
	Cincinnati, OH 45274	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No ☐ Yes	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,758.90
	Gallagher Coal Research	Contingent	
	PO BOX 1227 Crab Orchard, WV 25827	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
ı	Last 4 digits of account number	Is the claim subject to offset?	

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Debt		Case number (if known) 2:19-bk-20	088
3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	£4.00
1	Greta Price		\$1.00
	8800 Deer Plains Ways	Contingent	
	Dayton, OH 45424	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining	Company
		Is the claim subject to offset? ■ No ☐ Yes	
3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$125,935.43
	Guardco	Contingent	
	PO BOX 64	☐ Unliquidated	
	Belfry, KY 41514	Disputed	
	Date(s) debt was incurred	•	
	Last 4 digits of account number	Basis for the claim:	
~~~		Is the claim subject to offset? ■ No ☐ Yes	
3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,793.61
	H R Deitz and Assoc	☐ Contingent	
	7 Greenbrier Road	☐ Unliquidated	
	Summersville, WV 26651	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
~		is the claim subject to offset? — No	
3.49	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Heather Bell Kane	Contingent	
	5591 Hoagland Blackstub Road	Unliquidated	
	Cortland, OH 44410	■ Disputed	
	Date(s) debt was incurred		_
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining	Company
		Is the claim subject to offset?	
3.50	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,590.00
	Herman Company	Contingent	
	8 Capitol St., Ste 600	☐ Unliquidated	
	Charleston, WV 25301	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.51	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,372.33
	Highmark Ins	☐ Contingent	
	PO BOX 382153	☐ Unliquidated	
	Pittsburgh, PA 15251	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.52	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Jeanne L. Kraut/ Thomas Kraut, Trustee 15 Pieper Road Apt. K110	Contingent	
	Scarborough, ME 04074	Unliquidated	
	•	Disputed	
	Date(s) debt was incurred _		'ampany
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining C	отрапу
		Is the claim subject to offset? No 🔲 Yes	

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Debto	New Trinity Coal Incorporated	Case number (if known) 2:19-bk-20088	
3.53	Name Nonpriority creditor's name and mailing address	As of the matrice of the state of the state in the state	<b>*</b> 4 00
3.33	Jevertta Jo Smith		\$1.00
	25999 Matilda Ave	Contingent  Unliquidated	
	Flat Rock, MI 48134	Uniquidated     Disputed	
	Date(s) debt was incurred _	•	
	Last 4 digits of account number _	Basis for the claim: <u>Former lease with Little Elk Mining Company</u> Is the claim subject to offset? No Yes	
3.54	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	John D. Broadwater	Contingent	
	128 Colonels Way Williamsburg, VA 23185	■ Unliquidated	
	Date(s) debt was incurred_	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
	East 4 digits of docount number	Is the claim subject to offset? ■ No ☐ Yes	
3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	John D. Broadwater Trustee	Contingent	
	128 Colonels Way	Unliquidated	
	Williamsburg, VA 23185  Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
L	John E. Goodloe	Contingent	V V
	1450 Ontario Ave	■ Unliquidated	
	Pasadena, CA 91103	Disputed	
	Date(s) debt was incurred	Basis for the claim: Former lease with Little Elk Mining Company	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.57	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	John M. Goodloe	Contingent	
	434 Bouchelle Drive #103 New Smyrna Beach, FL 32169	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
		Is the claim subject to offset? ■ No ☐ Yes	
3.58	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	John R. Miller	Contingent	
	671 Western Ave Glen Ellyn, IL 60137	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
	-	Is the claim subject to offset?	
3.59	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$36,	003.93
	JPMORGAN CHASE BANK	Contingent	
	PO BOX 973636 Dallas, TX 75397	☐ Unliquidated	
	Date(s) debt was incurred	☐ Disputed	
	ast 4 digits of account number	Basis for the claim:	
•		Is the claim subject to offset? Mo DYes	

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Schedule E/F: Creditors Who Have Unsecured Claims

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Debt		cument Page 28 of 35  Case number (if known) 2:19-bk-20088	
	Name	2.13-DR-22000	
3.60	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Judith Smith Redner	Contingent	
	5769 Country Road 13 Ramah, CO 80832	Unliquidated	
		Disputed	
	Date(s) debt was incurred _	Basis for the claim: Former lease with Little Elk Mining Company	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	-
3.61	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Julia Byrd	Contingent	Philippin (All Control of Control
	2033 Parkway Drive Charleston, SC 29413	Unliquidated	
	Date(s) debt was incurred	Disputed	
	<del>-</del>	Basis for the claim: Former lease with Little Elk Mining Company	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.62	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	June Carver	Contingent	
	105 Stewart Road	■ Unliquidated	
	Short Hills, NJ 07078	Disputed	
	Date(s) debt was incurred	Basis for the claim: Former lease with Little Elk Mining Company	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
3.63	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	3,397.20
	Kaminski Law	☐ Contingent	-,
	214 Capitol Street	☐ Unliquidated	
	Charleston, WV 25301	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.64	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Keli Vaillancourt	Contingent	
	17621 Henry Melvindale, MI 48122	Unliquidated	
	Date(s) debt was incurred _	■ Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
		Is the claim subject to offset? No Yes	
3.65	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Kentucky Fuel Corporation	☐ Contingent	
	PO Box 130 Mousie, KY 41839	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim:	
	Zust 4 digits of decount number _	Is the claim subject to offset? ■ No ☐ Yes	
3.66	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Kentucky River Properties	Contingent	
	PO Box 633650 Cincinnati, OH 45263	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
		Is the claim subject to offset? ■ No ☐ Yes	
		.5 a.5 diamin dubject to direct; — 140 had 105	

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Debt	or New Trinity Coal Incorporated	Case number (if known) 2:19-bk-20088	
3.67	Nonpriority creditor's name and mailing address Key Equipment Finance 1000 South McCaslin Boulevard Louisville, CO 80027	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed	\$1.00
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.68	Nonpriority creditor's name and mailing address Kim Brooks Williams	As of the petition filing date, the claim is: Check all that apply.  Contingent	\$1.00
	2416 Starfish Road Virginia Beach, VA 23451	Unliquidated	
	_	Disputed	
	Date(s) debt was incurred Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
		Is the claim subject to offset? ■ No ☐ Yes	
3.69	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$437.61
	Komax	☐ Contingent	
	500 D STREET	☐ Unliquidated	
	Charleston, WV 25303  Date(s) debt was incurred	☐ Disputed	
	Last 4 digits of account number	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
3.70	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Kycoga Company	■ Contingent	
	P.O. Box 89 Hazard, KY 41701	■ Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number _	Basis for the claim: Former lease with Little Elk Mining Company	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.71	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Laura Lindsey	Contingent	
	686 CR 2704 Alto, TX 75925	Unliquidated	
	Date(s) debt was incurred	■ Disputed	
	Last 4 digits of account number _	Basis for the claim: Former lease with Little Elk Mining Company	
	<u> </u>	Is the claim subject to offset? ■ No ☐ Yes	
3.72	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Lexington Coal 200 West Vine Street	Contingent	
	Lexington, KY 40507	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
		Is the claim subject to offset? ■ No ☐ Yes	
3.73	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Loretta Ritchie	Contingent	
	5333 Harveysburg Road Waynesville, OH 45068	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		15 and stanin delignor to direct. — 140 - mil 103	

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Debto		Case number (if known) 2:19-bk-20088	
3.74	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Mack Financial Services	☐ Contingent	
	7025 Albert Pick Road Suite 105	Unliquidated	
	Greensboro, NC 27409	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.75	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Marcella Sparks	Contingent	
	4301 Fluhr Drive Louisville, KY 40216	Unliquidated	
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number _	Basis for the claim: Former lease with Little Elk Mining Company	
	_	Is the claim subject to offset? ■ No □ Yes	
3.76	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Mark H. Goodloe	Contingent	
	9017 Mcalpine Cover Court Charlotte, NC 28270	Unliquidated	
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
	-	Is the claim subject to offset? ■ No □ Yes	
3.77	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Martin T. Goodloe	Contingent	
	8075 South Rosemary Court Englewood, CO 80112	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
	-	Is the claim subject to offset? ■ No ☐ Yes	
3.78	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Mary Lou Jones	Contingent	
	20 Millard Lane Vest, KY 41772	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
		Is the claim subject to offset? ■ No □ Yes	
3.79	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Matthew M. Goodloe	Contingent	
	7927 Greenview Terrace CT Charlotte, NC 28277	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
	· -	Is the claim subject to offset? ■ No ☐ Yes	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Matthew Stacy 17012 Anne Street	Contingent	
	Allen Park, MI 48101	Unliquidated	
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	

Official Form 206 E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Is the claim subject to offset? ■ No ☐ Yes

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Deb	DOC tor New Trinity Coal Incorporated	led 03/25/19 Entered 03/25/19 15:58:49 Decument Page 31 of 35  Case number (if known) 2:19-bk-200	esc Main
3.81	Nonpriority creditor's name and mailing address  Mountain Properties 122 Campbell Drive Hazard, KY 41701  Date(s) debt was incurred  Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Former lease with Little Elk Mining Is the claim subject to offset? No Yes	\$1.00 Company
3.82	Nonpriority creditor's name and mailing address  Moutain State Co PO BOX 0 Hazard, KY 41701  Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?  No Yes	\$43,000.92
3.83	Nonpriority creditor's name and mailing address Oak Hill Garbage Disposal Inc 1479 Stanaford Road Beckley, WV 25801 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	\$100.00
3.84	Nonpriority creditor's name and mailing address Patricia J. Bateman 2783 W Appalchian Court Thousand Oaks, CA 91362 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Former lease with Little Elk Mining C	\$1.00 Company
3.85	Nonpriority creditor's name and mailing address Ray, Winton & Kelley PLLC 109 Capital Street, Suite 700 Charleston, WV 25301 Date(s) debt was incurred _ Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?	\$6,977.38
3.86	Nonpriority creditor's name and mailing address Raymond Hatfield Jones 655 Buckskin Trail Xenia, OH 45385	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated	\$1.00

3.87

Cortland, OH 44410 Date(s) debt was incurred \_

Richard T. Bell, JR

210 Cricket Lane

Date(s) debt was incurred \_\_

Last 4 digits of account number \_

Nonpriority creditor's name and mailing address

Last 4 digits of account number \_

Basis for the claim: Former lease with Little Elk Mining Company Is the claim subject to offset? ■ No ☐ Yes

As of the petition filing date, the claim is: Check all that apply.

Contingent

Disputed

Unliquidated

Disputed

Basis for the claim: Former lease with Little Elk Mining Company

Is the claim subject to offset? No Yes

\$1.00

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Debto	New Trinity Coal Incorporated	Case number (if known) 2:19-bk-20088	
3.88	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
hamman garjangan garjan san	Robert Michael Bell	Contingent	
	2852 Cadwallader Sonk Road	Unliquidated	
	Cortland, OH 44410	Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number _	Basis for the claim: Former lease with Little Elk Mining Cor  Is the claim subject to offset? ■ No □ Yes	<u>npany</u>
3.89	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
kamananana	Ronnie Summers	☐ Contingent	
	PO Box 763	☐ Unliquidated	
	Virgie, KY 41572	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
3.90	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Sanford and June Jones 204 Bristol Drive	Contingent	
	Richmond, KY 40475	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Com	pany
		Is the claim subject to offset? ■ No ☐ Yes	<u>• · · · · · · · · · · · · · · · · · · ·</u>
3.91	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Sara Cooke	Contingent	
	4806 Byrd Lane College Grove, TN 37046	Unliquidated	
	Date(s) debt was incurred_	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Com	pany
	East 4 digits of decount number _	Is the claim subject to offset? ■ No □ Yes	
3.92	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply:	\$1.00
	Sara Fowler	Contingent	
	1116 Judson Road Longview, TX 75601	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Com	panv
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
3.93	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,500.29
	Smith Thompson & Kennedy PLLC	☐ Contingent	
	PO BOX 1079 Pikeville, KY 41502	Unliquidated	
	Date(s) debt was incurred	☐ Disputed	
	Last 4 digits of account number	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18.20
	SNF	Contingent	
	5079 North Mayo Trail Pikeville, KY 41501	☐ Unliquidated	
	Date(s) debt was incurred	☐ Disputed	
	Last 4 digits of account number	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	

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Debto		cument Page 33 of 35  Case number (if known) 2:19-bk-20088	
3.95	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$930.00
L	Southern Safety Inc	Contingent	<b>\$930.00</b>
	PO BOX 251	☐ Unliquidated	
	Sophia, WV 25921	☐ Disputed	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Basis for the claim:  Is the claim subject to offset? ■ No □ Yes	
3.96	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$207.05
L	State Electric Supply Co	Contingent	\$207.03
	PO BOX 890889	☐ Unliquidated	
	Charlotte, NC 28289	☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset? No 🖸 Yes	The state of the s
3.97	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Stephen A. Hick	☐ Contingent	
	488 Magnolia Vale Drive	☐ Unliquidated	
	Bridgeport, WV 26330	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.98	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	71,917.25
	Sturm Environmental Services	☐ Contingent	,
	PO BOX 650	☐ Unliquidated	
	Bridgeport, WV 26330	Disputed	
	Date(s) debt was incurred _	·	
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	
3.99	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Theodore A. Smith	Contingent	
	1347 N Jefferson Ave	■ Unliquidated	
	Loveland, CO 80537	Disputed	
	Date(s) debt was incurred	,	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
		Is the claim subject to offset? No Yes	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Thomas A. Smith	Contingent	
	PO Box 8606	Unliquidated	
	Hermitage, TN 37076	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Former lease with Little Elk Mining Company	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	-
		is the claim subject to onset? ■ No ☐ Yes	***************************************
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Thomas K. Goodloe	Contingent	
	1144 A Kumukumu St. Honolulu, Hi 96825	Unliquidated	
	•	Disputed	
	Date(s) debt was incurred	,	
t	_ast 4 digits of account number _	Basis for the claim: Former lease with Little Elk Mining Company	
		Is the claim subject to offset? ■ No ☐ Yes	

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3.102	Name  Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
L	Thomas L. Miller	Contingent	<b>Φ1.00</b>
	2625 Muskogee Lane	Unliquidated	
	Braselton, GA 30517		
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company  Is the claim subject to offset? ■ No □ Yes	-
2 102			
3.103	Nonpriority creditor's name and mailing address  Triple T Septic Service	As of the petition filing date, the claim is: Check all that apply.	\$706.64
	PO BOX 548	☐ Contingent ☐ Unliquidated	
	Mount Nebo, WV 26679	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
3.104	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Troy Dillion	Contingent	
	7342 Brandt Pike Dayton, OH 45424	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
		Is the claim subject to offset? ■ No ☐ Yes	
3.105	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Vera Salyer	Contingent	
	1953 Westmeath Place Lexington, KY 40503	Unliquidated	
		Disputed	
	Date(s) debt was incurred Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
	Last 4 digits of account number	Is the claim subject to offset? No	
3.106	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Virgina B. Hawkins	Contingent	
	PO Box 118 Urbanna, VA 23175	Unliquidated	
	Date(s) debt was incurred	■ Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
	<del>-</del>	Is the claim subject to offset? ■ No ☐ Yes	
3.107	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Willard C. Miller 3835 Hedgecliff Court	Contingent	
	Alpharetta, GA 30022	Unliquidated	
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number	Basis for the claim: Former lease with Little Elk Mining Company	
		Is the claim subject to offset? ■ No ☐ Yes	
3.108	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1.00
	Wilma Jean Hatfield 6420 Clover Brooke Drive	Contingent	
	Brentwood, TN 37027	Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number _	Basis for the claim: Former lease with Little Elk Mining Company	
		Is the claim subject to offset? ■ No ☐ Yes	

Official Form 206 E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Debto	New Trinity Coal Incorp	Orated	cument Paç	ge 35 of 3 Case	D number (if known)	2:19-bk-	20088	
	Name		***************************************					
3.109	Nonpriority creditor's name and n	nailing address	As of the peti	ion filing date,	the claim is: Check al	that apply.		\$2,968.07
	Woodrow Trent Trust B		☐ Contingent				Alan and and discount and an arrangement	Province an analysis particularly
	PO BOX 369		Unliquidate	d				
	laeger, WV 24844		☐ Disputed					
	Date(s) debt was incurred _		Basis for the	:laim:				
	Last 4 digits of account number _		Is the claim sul	oject to offset?	No □ Yes			
3.110	Nonpriority creditor's name and m	ailing address	As of the petit	ion filing date, t	he claim is: Check all	that apply.		\$1.00
	Zsa Zsa Lolita Dillion		Contingent					
	7695 Mark Ave Dayton, OH 45424		Unliquidate	d .				
	Dayton, On 43424  Date(s) debt was incurred		Disputed					
	Last 4 digits of account number		Basis for the o	laim: Former	lease with Littl	e Elk Mini	ng Compa	any
	<b>-</b>		Is the claim sub	ject to offset?	No 🗆 Yes			
Part 3 4. List in assign	List Others to Be Notified An alphabetical order any others who nees of claims listed above, and attorn	must be notified for	claims listed in Parts	1 and 2. Exampl	es of entities that ma	y be listed are	collection ag	encies,
If no	others need to be notified for the de	bts listed in Parts 1	and 2, do not fill out o	r submit this pa	ge. If additional pag	es are neede	d, copy the i	next page.
	Name and mailing address				h line in Part1 or Par reditor (if any) listed			ligits of t number, if
Part 4:	Total Amounts of the Priorit	y and Nonpriority	Unsecured Claims			***************************************		
5. Add t	he amounts of priority and nonprior	ity unsecured claim	s.					
5a. Tota	al claims from Part 1			5a.	Total of claim	amounts 828,04	5.01	
5b. Tota	al claims from Part 2				+ \$	902,10		
	al of Parts 1 and 2 es 5a + 5b = 5c.			5c.	\$	1,730,	146.82	